

Company name ETPCAP2 DESIGNATED ACTIVITY COMPANY
Headline Notice to Noteholders of Series 509

01 September 2025

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

ETPCAP2 DESIGNATED ACTIVITY COMPANY
(the “**Issuer**”)

AV Balanced (Series 509) Notes due 2043 issued by ETPCAP2 Designated Activity
Company

ISIN: XS2657099748 COMMON CODE: 265709974

(the “**Notes**” or the “**Series**” and the holders thereof the “**Noteholders**”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 31 July 2023 and the Conditions of the Notes as the same may be amended and / or supplemented from time to time.

NOTICE OF ERRATUM

The Issuer hereby informs Noteholders that the Notice to Noteholders dated 25 August 2025 (the “**25 August 2025 Notice**”, appended hereto as Annex I) contained certain inaccuracies regarding the name of the Issuer and the date of the Programme Memorandum.

The correct references are to ETPCAP2 Designated Activity Company as the Issuer and to the Programme Memorandum dated 5 November 2018. All other information contained on the 25 August 2025 Notice remains unchanged.

No action is required by Noteholders at this time. This notice is for information purposes only.

Further Information

For further information regarding the Notes, please contact:

FlexFunds LTD
noteholder.support@flexfunds.com

ANNEX I

25 AUGUST 2025 NOTICE

Company name HFMX DESIGNATED ACTIVITY COMPANY
Headline Notice to Noteholders of Series 509

25 August 2025

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

HFMX DESIGNATED ACTIVITY COMPANY (the “Issuer”)

AV Balanced (Series 509) Notes due 2043 issued by HFMX Designated Activity
Company

ISIN: XS2657099748 COMMON CODE: 265709974

(the “Notes” or the “Series” and the holders thereof the “Noteholders”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 31 July 2023 and the Conditions of the Notes as the same may be amended and / or supplemented from time to time.

BACKGROUND

The Issuer hereby notifies Noteholders that, effective from 01 August 2025, the component of the Uncovered Ordinary Fees previously identified in Special Condition 5.8.14(B) as the “technology service charge” has been renamed “Calculation and Reporting Fee”.

Any references to the “technology service charge” in the Series Memorandum or any other Series Document shall henceforth be deemed to refer to the “Calculation and Reporting Fee”.

For the avoidance of doubt, this change is limited to the terminology and does not alter the amount, calculation methodology, or applicability of the fee as previously disclosed. It is intended solely to ensure consistency across documentation and does not otherwise amend, vary, or prejudice any rights or obligations under the Notes.

PROPOSED ACTION

The Issuer proposes no further course of action at this time. This notice is for informational purposes only.

Further Information

For further information regarding the Notes, please contact:

FlexFunds LTD

noteholder.support@flexfunds.com

ANNEX I
SUPPLEMENT TO SERIES MEMORADUM

HFMX DESIGNATED ACTIVITY COMPANY

SUPPLEMENT TO SERIES MEMORANDUM

Relating to the AV Balanced (Series 509) Notes due 2043
issued by HFMX DESIGNATED ACTIVITY COMPANY

**SUPPLEMENT NO. 1 DATED 25 AUGUST 2025 TO SERIES MEMORANDUM DATED 31
JULY 2023**

1 GENERAL

This Series Memorandum supplement (as used herein, this “**Supplement**”) supplements, forms part of and should be read in conjunction with, the Series Memorandum dated 31 July 2023, the “**Series Memorandum**”) prepared in connection with the EUR 5,000,000,000 Programme (the “**Programme**”) of (the “**Issuer**”) and is issued in conjunction with, and incorporates by reference the contents of, the Programme Memorandum dated 15 August 2018 relating to the Programme (the “**Programme Memorandum**”).

Terms defined in the Series Memorandum have the same meanings when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Series Memorandum. To the extent that there is any inconsistency between any statement in herein and any statement in or incorporated by reference into the Series Memorandum, the statement herein will prevail.

Save as disclosed in this Supplement and in the previous supplements to the Series Memorandum, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Series Memorandum since the initial publication of the Series Memorandum.

Renaming of Technology Service Charge to Calculation and Reporting Fee

Effective from 01 August 2025, the component of the Uncovered Ordinary Fees previously identified in Special Condition 5.8.14(B) as the “technology service charge” has been renamed “Calculation and Reporting Fee”.

Any references to the “technology service charge” in the Series Memorandum or any other Series Document shall henceforth be deemed to refer to the “Calculation and Reporting Fee”.