

Company name ETPCAP2 DESIGNATED ACTIVITY COMPANY
Headline Notice to Noteholders of Series 507

02 August 2024

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

ETPCAP2 DESIGNATED ACTIVITY COMPANY (the “Issuer”)

Wise Capital Total Return (Series 507) Notes due 2043 issued by ETPCAP2 Designated Activity Company (previously known as the Wise Capital Total Return Fund (Series 507) Notes due 2043)
ISIN: XS2639904635 COMMON CODE: 263990463
(the “Notes” or the “Series” and the holders thereof the “Noteholders”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 28 June 2023 and the Conditions of the Notes as the same may be amended and / or supplemented from time to time.

BACKGROUND

On and from 02 August 2024 the Series name has been changed to Wise Capital Total Return (Series 507) Notes due 2043 issued by ETPCAP2 Designated Activity Company.

PROPOSED ACTION

The Issuer proposes no further course of action at this time. This notice is for informational purposes only.

Further Information

For further information please contact the Portfolio Manager:

Wise Capital S.A.
Walter Morales
info@wise.com.ar

For further information with regard to the Notes, please contact:

FlexFunds LTD
noteholder.support@flexfunds.com