

Company name ETPCAP2 Designated Activity Company
Headline Notice to Noteholders of Series 233

3 June 2020

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE ISSUER TO NOTEHOLDERS

ETPCAP2 Designated Activity Company
(the “**Issuer**”)

Prodigy Network Secured Debt (Series 233) Notes due 2021
ISIN: XS1865041518 COMMON CODE: 186504151
(the “**Notes**” or the “**Series**” and the holders thereof the “**Noteholders**”)

Reference is made to the investor letter from Inishowen Capital Holdings Limited, in its capacity as the Note Holder Representative (the “**Investor Notice**”) that was appointed pursuant to the letter of appointment dated 06 April 2020 as was previously communicated to the Noteholders in the notice to Noteholders dated 09 April 2020. A copy of the Investor Notice is appended hereto as Annex.

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum in relation to the Notes dated 17 August 2018 and the Investor Notice.

BACKGROUND

The Issuer hereby delivers to the Noteholders the attached Investor Notice it has received from the Note Holder Representative.

PROPOSED ACTION

The Issuer proposes no course of action at this time. This notice is for informational purposes only and the Issuer expresses no opinion on the information contained in the Investor Notice.

Further Information

For further information please contact the Note Holder Representative at tyler.doherty@inishowenpartners.com

ANNEX – THE INVESTOR NOTICE

Inishowen Capital Holdings Limited

Suite 604 6/F Hollywood Center
77-91 Queens Road W.
Sheung Wan, Hong Kong SAR

Re: Prodigy Network LLC Promissory Note Holder Information

Dear Fellow Note Holders;

This letter is to inform you that Inishowen Capital Holdings Limited ("**Inishowen**") has been appointed as the note holder representative (the "**Note Holder Representative**"), effective April 6, 2020. Per the Promissory Note dated June 30th, 2018 (the "**Note**") issued by Prodigy Network LLC a Delaware limited liability company located at 114 East 25th Street 6th Floor, New York, NY 10010 (the "**Borrower**").

In connection with the issuance of the Note, the Borrower also entered into a Security Agreement effective as of June 30th, 2018 (the "**Security Agreement**") with and for the benefit of those persons entered onto the register of the Note (each a "**Secured Party**" and collectively, the "**Secured Parties**"). Under the Note and the Security Agreement, the Secured Parties may elect to be represented by a noteholder representative. The initial Note Holder Representative was Citadel SPV, a Delaware limited liability company ("**Citadel**").

As Note Holder Representative we would also like to invite you to be part of our weekly investor e-mail update relating to our progress and our bi-weekly video conference. If you wish to have access to this information please send an e-mail to tyler.doherty@inishowenpartners.com and we will send dial-in details and add you to our information distribution list.

We look forward to working with you.

Sincerely,



Tyler Doherty
Director
Inishowen Capital Holdings Limited

E-mail: tyler.doherty@inishowenpartners.com